



April 22, 2024

To,

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, Bandra
Kurla Complex, Bandra (East)
Mumbai-400051

NSE Script Code:- V2RETAIL

BSE (Bombay Stock Exchange) Limited
25th Floor, "Phiroze Jeejeebhoy Tower",
Dalal Street,
Mumbai-400001

BSE Code-532867

Sub: Certificate under Regulation 40 (9) & (10) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2024

Dear Sir/Ma'am,

Pursuant to Regulation 40 (9) & (10) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Compliance Certificate from Practicing Company Secretary for the year ended March 31, 2024.

Kindly take the above on record.

Thanking you,

**Yours truly,
For V2 Retail Limited**

**Ram Chandra Agarwal
Chairman & Managing Director**

Encl: As above

SUNPREET & Co.

COMPANY SECRETARIES

Email: sunpreet.manny@gmail.com

Contact No.: 9971443104



Certificate Under Reg. 40(9) and 40(10) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 for the year ended 31st March, 2024

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **V2 Retail Limited** maintained by **Link Intime India Private Limited** pertaining to transfer of equity shares of the company for the period from 01st April, 2023 to 31st March, 2024 for the purpose of issuing a Certificate as per Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, and based on the information provided by the Company/Registrar and Share Transfer Agent, we hereby certify that during the year ended on 31st March, 2024:

A) The Company has delivered Share/~~De~~Debtenture Certificate(s) relating to the transfer of Shares/~~De~~Debtentures received during the period from 01st April, 2023 to 31st March, 2024 as entered in the Memorandum of Transfers within thirty days from the respective date of lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies if any, except those rejected on technical grounds - **NOT APPLICABLE**, as there was no request received for such instance during the period 01st April, 2023 to 31st March, 2024.

B) Any other information, if applicable: Nil

Place: New Delhi

Date: 09.04.2024

For Sunpreet & Co.
Company Secretaries



(Sunpreet Singh)

M. No. F11075

C.P. No. 16084

UDIN: F011075F000064645

Firm Unique Code S2016DE418400